

Past due IRS payments? Yes No
 IRS payment plans? Yes No
 Tax liens? Yes No
 Litigations? Yes No

Do you do business online? Yes No
 Is this a home-based business? Yes No
 Facilities: Own Rent
 Operation status: Open full-time Open part-time

COMPANY REFERENCES

Bank name: _____ **Branch:** _____ **Acct. #:** _____
 Contact: _____ Phone: _____ Fax: _____

CPA firm: _____ **Branch:** _____
 Contact: _____ Phone: _____ Fax: _____

Law firm: _____ **Branch:** _____
 Contact: _____ Phone: _____ Fax: _____

Insurance agent: _____ **Branch:** _____
 Contact: _____ Phone: _____ Fax: _____

PROPOSED SOURCES AND USES OF FINANCING

Sources	Amount	Uses	Amount
Mountain BizWorks	\$	Equipment	\$
Bank	\$	Leasehold improvements	\$
Equity – other	\$	Working capital	\$
Owner cash contribution	\$	Inventory	\$
Other	\$	Marketing	\$
		Other	\$
Total Sources	\$	Total Uses	\$

Your Total Sources must equal your Total Uses.

SUMMARY OF COLLATERAL

Item	Appraised / Purchase Value	Outstanding Debt / Leases
Land / buildings	\$	\$
Inventory	\$	\$
Accounts receivable	\$	\$
Machinery / equipment	\$	\$
Furniture / fixtures	\$	\$
Real estate	\$	\$
Automobile	\$	\$
Stocks, bonds, etc.	\$	\$
Other	\$	\$
Total Collateral	\$	\$

APPLICATION PROCESS

By signing below, Applicant certifies that the proceeds of any loan made as a result of this application will be used for business or organizational purposes only, and will not be used for personal or consumer purposes. Applicant hereby affirms that he/she does not discriminate on the basis of race, color, religion, national origin, gender, marital status, or age. Applicant hereby acknowledges that (1) no loan officer has authority to commit Mountain BizWorks (MBW) to any loan without prior approval of the MBW CEO and (2) any loan commitment must be in writing and signed by an authorized representative of MBW. MBW is authorized to make all inquiries MBW deems necessary to verify the accuracy of this statement and to determine the creditworthiness of the business or organization. Applicant authorizes MBW to answer questions and inquiries from others seeking credit experience information about the business or organization.

Each individual owner of 20% or more of this business must sign this application and fill in the information requested. For non-profit organizations, please provide this information for the Executive Director, Board Treasurer and/or Board Chair.

In accordance with Federal law and U.S. Department of Agriculture policy, Mountain BizWorks is prohibited from discriminating on the basis of race, color, national origin, age, disability, religion, sex, and familial status. (Not all prohibited bases apply to all programs.) To file a complaint of discrimination, write USDA, Director, Office of Civil Rights, 1400 Independence Avenue, S.W., Washington, D.C. 20250-9410 or call (800) 795-3272 (voice) or (202) 720-6382 (TDD).

Applicant certifies to Mountain BizWorks that (1) all information provided to MBW is correct and accurate, and can be relied upon by MBW, and (2) MBW is authorized to verify or confirm any of the information given, check with credit and personal references, and obtain credit reports in connection with this application and/or review of any facility approved by MBW. Applicant gives permission to all creditors and references to give MBW any information it needs to make a decision in approving a loan facility.

Applicant Signature: _____ Title: _____

Please print name: _____ Date: _____

Applicant Signature: _____ Title: _____

Please print name: _____ Date: _____

Applicant Signature: _____ Title: _____

Please print name: _____ Date: _____

STAFF USE ONLY

<input type="checkbox"/> Resume with references for each key owner/manager	<input type="checkbox"/> Current Accounts Receivable aging
<input type="checkbox"/> Form Client Registration form	<input type="checkbox"/> Current Accounts Payable aging
<input type="checkbox"/> Current interim company financial statement	<input type="checkbox"/> Trade references: list 3+ name, phone, fax
<input type="checkbox"/> Year-end company financial statements, prior 2 years	<input type="checkbox"/> List of all lien holders
<input type="checkbox"/> Prior 2 years' tax returns	<input type="checkbox"/> 4506t form
<input type="checkbox"/> Business plan / projections	<input type="checkbox"/> Personal financial statement for owner / guarantor
<input type="checkbox"/> Credit Report Request Form	<input type="checkbox"/> Household cash flow
<input type="checkbox"/> Product information / marketing material	